



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	36578.96	192.35	0.53%
Nifty 50	10961.85	54.9	0.50%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.04	0
HDFCBANK	103.35	0
ICICIBK	10.46	0
INFY	10.67	0
TATA MOTOR	12.96	0
WIPRO	5.34	0

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-300
DII's Eq (Provisional)	521
FIIs Index Future	485
FIIs Index Options	645
FIIs Stock Future	389
FIIs Stock Options	-162

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.3782
EURO	81.2308
YEN 100	65.1500
GBP	91.8913

TOP STORY

- IDBI Bank's board approved to reinstate divestment process of the bank's stake in IDBI Federal Insurance.
- Sanwaria Consumer board approved raising \$100 million via equity shares on a preferential basis by various methods including ADRs/GDRs and share warrants.
- Power Grid Corporation appointed director Ravi Singh as CMD with effect from Jan. 21 till a regular appointment is made for the post after outgoing CMD S. Jha gets released by Power Ministry post his appointment as the member of Central Electricity Regulatory Commission.
- Canara Bank said that it started inviting bids to offload its equity stake in NSDL, NSDL e-Governance Infra and Small Industries Development Bank of India.
- UFO Moviez: National Company Law Tribunal dismissed amalgamation scheme of the company with Qube Cinemas and other three entities. The company said it that it is currently under the process of exploring its options resultant to the order passed by NCLT.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24706.35	336.25	1.38%
Nasdaq	7157.23	72.77	1.03%
Nikkei	20714.19	-5.14	-0.02%
HANG SENG INDEX	27088.711	-107.828	-0.40%
SGX NIFTY	10955.00	-7.50	-0.07%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	53.62	2.98%
NATURAL GAS	3.325	-2.58%
GOLD	1278.1	-1.10%
SILVER	15.255	-1.81%
COPPER	2.6735	-0.24%

WORLD EVENTS

GBP : Average Earnings Index 3m/y
: Public Sector Net Borrowing
: Unemployment Rate

RESULTS TODAY

Asian Paints, TVS Motor Company, RS Software (India), Rane (Madras), Syngene International, Shree Cement, ICI Prudential Life Insurance Company, Reliance Nippon Life Asset Management, Kirloskar Industries, Alembic Pharmaceuticals, HDFC Standard Life Insurance Company, Oberoi Realty, Vinyl Chemicals (India), Cupid, Havells India, Bharat Gears,



NIFTY CHART



MARKET COMMENTARY

The Sensex, rose 192.35 points or 0.53% to settle at 36,578.96. The index hit high of 36,701.03 and low of 36,351.77 in intraday trade.

The Nifty 50 index rose 54.90 points or 0.50% to settle at 10,961.85. The index hit high of 10,987.45 and low of 10,885.75 in intraday trade.

After opening on a flat note, key benchmarks reversed trend and hit fresh intraday high in morning trade. Indices came off day's high in mid-morning trade. Benchmarks turned range bound in early afternoon trade. Indices further pared gains in late trade.

The market breadth, indicating the overall health of the market, was weak. On BSE, 938 shares rose and 1,657 shares fell. A total of 178 shares were unchanged.

Nifty likely to trade in the range of 10800-11100

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10945	10903	10843	10801	11004	11047	11106
USDINR	71.278	71.047	70.908	70.677	71.417	71.648	71.787



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
OSIAJEE	MAHESH NATAVARLAL PATEL	B	42,600	11.70
EIDPARRY	ARDHYA INVESTORS .	S	983,304	200.09
HISARMET	KARAN DEV TAYAL .	B	23,900	41.50
MOLDTEK	UNO METALS LIMITED	B	250,000	54.37
PROFINC	BHARATI ARVIND SHAH	S	110,000	193.48

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BANKA	VINRAA TECHNOLOGY LLP	SELL	50400	95.13
MKPL	ARUNA HOMES PRIVATE LIMITED	BUY	32000	76.3
PUNJLLOYD	IFCI LTD.	SELL	1692362	3.8
SUPREMEENG	HANSA ASHOK JAIN	SELL	156000	27.27
WEBELSOLAR	GARNET INTERNATIONAL LIMITED	SELL	152000	26.73

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Adani Power, Jet Airways
- **New in ban:** none
- **Out of ban:** none

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	399	394	389	397	402	405
ASIAN PAINT	1400	1387	1374	1396	1409	1418
AXIS BANK	665	659	653	667	673	682
BAJAJ-AUTO	2721	2696	2671	2721	2746	2771
BAJAJ FINSV	6250	6193	6137	6287	6343	6437
BAJ FINANCE	2543	2527	2511	2541	2557	2571
BHARTIARTL	311	299	288	316	328	344
BPCL	354	351	348	354	358	361
CIPLA	509	507	504	510	513	516
COALINDIA	230	229	228	231	232	234
DRREDDY	2597	2584	2572	2607	2619	2642
EICHER MOT	20123	19907	19691	20166	20382	20641
GAIL	322	317	313	325	330	338
GRASIM	825	817	810	826	834	842
HCLTECH	966	952	938	960	975	983
HDFC	2007	1993	1980	2003	2017	2026
HDFC BANK	2130	2117	2103	2128	2141	2152
HEROMOTOCO	2899	2865	2830	2897	2931	2964
HINDALCO	209	207	205	208	210	212
HINDPETRO	240	237	234	241	244	248
HINDUNILVR	1744	1725	1705	1747	1766	1788
IBULHSGFIN	817	807	797	816	826	834
ICICI BANK	372	369	367	373	375	379
INDUSINDBK	1517	1509	1501	1521	1529	1540
INFRA TEL	278	276	273	279	282	286
INFY	731	726	721	731	736	741
IOC	138	137	136	138	139	139
ITC	291	290	288	292	294	297
JSW STEEL	286	282	278	287	291	296
KOTAK BANK	1240	1223	1207	1233	1250	1260
LT	1318	1303	1289	1328	1342	1367
M&M	735	729	724	734	739	744
MARUTI	7358	7324	7290	7352	7386	7414
NTPC	144	143	143	145	146	147
ONGC	147	145	144	147	148	149
POWERGRID	194	192	190	194	196	198
RELIANCE	1184	1150	1115	1170	1204	1224
SBIN	295	293	291	296	298	302
SUN PHARMA	391	366	341	395	420	449
TATAMOTORS	183	181	179	183	186	188
TATA STEEL	471	467	462	472	476	482
TCS	1901	1883	1865	1894	1911	1922
TECHM	709	703	697	709	715	720
TITAN	961	955	949	960	966	971
ULTRACEMCO	3820	3775	3729	3817	3862	3904
UPL	766	763	760	767	770	774
VEDL	199	197	195	198	200	202
WIPRO	346	337	328	342	351	356
YES BANK	199	196	192	199	202	206
ZEEL	440	436	432	441	445	449



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JAN 22, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. JAN 22, 2019

NSE Circular: Exclusion of Futures and Options contract on JPASSOCIAT (pdf) w.e.f. JAN 22, 2019

NSE Circular: Settlement through Additional Delivery Centres in Commodity Derivatives Segment (zip) W.e.f. JAN 22, 2019

NSE Circular: Settlement Calendar for Buyback offer under Tender Offer scheme by SKF INDIA Limited (pdf) w.e.f. JAN 22, 2019

NSE Circular: Public Issue of Secured redeemable non-convertible debentures and/or Unsecured Redeemable by M/s India Infoline Finance Limited (pdf) w.e.f. JAN 22, 2019

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1251/\$1230 & Resistance = \$1305/\$1339.**
- **Crude oil range (WTI)->\$48 to \$58.**
- **Europe Stocks, S&P Futures Dip on Mixed Trade News: Markets Wrap:** - European stocks and U.S. equity futures slipped on Monday while Asian markets posted modest gains as investors assessed the latest headlines on the economy and trade. The dollar was steady, while bonds in Europe were mixed. The Stoxx Europe 600 Index was on course for its first drop in five days, tracking S&P 500 futures lower on what is a holiday in America. Shares in Tokyo, Hong Kong and Sydney all climbed on lingering optimism for the next round of U.S.-China trade talks, and as data from Beijing helped ease concern of a continued deterioration in the world's second-largest economy.
- **IMF Cuts World Economic Outlook, Warns of Escalating Risks from Trade Tensions:** - The International Monetary Fund cut its forecasts for the global economy and warned that downside risks are rising as trade tensions continue to weigh on the outlook. In the latest update to its World Economic Outlook, the IMF cut its projection for global growth to 3.5% in 2019 with a minor recovery to 3.6% in 2020. In the previous update in October, it had predicted 3.7% growth for both years.
- **Gold Prices Fall to 2019 Low:** - Gold prices fell on Monday to their lowest level of the year, as investor appetite for risk held up despite data showing China's 2018 economic growth slowed to a near three-decade low.
- **Oil falls as slowing China economy dents markets:** - Oil prices fell on Monday, in line with weaker stock markets after evidence that economic growth in China, the world's second

TRENDS & OUTLOOK – DATE: 22-JAN- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	31570	31840	32070	32355	32675
SILVER (Mar)	36855	37920	39000	40201	41355

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	414	420	426	432	438
ZINC (Jan)	178.20	181.60	185.10	188.55	191.50
LEAD (Jan)	136.55	139.60	142.70	146.85	150.10
NICKEL (Jan)	797	820	836	861	884

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (FEB)	3600	3720	3870	3990	4140
NATURAL GAS (JAN)	223	230	237	245	256

DATA TALKS : TODAY'S ECONOMIC DATA :

German ZEW Economic Sentiment, Existing Home Sales.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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